

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 14, 2003

REGISTRATION NO.: 24422

BONDS ISSUED BY: City of St. Charles

AMOUNT OF ISSUE: \$2,555,000.00

DATE OF ISSUE: July 1, 2003

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,  
Series 1995

COUNTY: of St. Charles

MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
1.000%	\$ 50,000.00	03/01/2004
1.200%	60,000.00	03/01/2005
1.450%	65,000.00	03/01/2006
1.850%	65,000.00	03/01/2007
2.150%	65,000.00	03/01/2008
2.450%	60,000.00	03/01/2009
2.750%	60,000.00	03/01/2010
2.950%	60,000.00	03/01/2011
3.150%	485,000.00	03/01/2012
3.250%	505,000.00	03/01/2013
3.350%	530,000.00	03/01/2014
3.550%	550,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after  
March 1, 2012 without premium

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage Services LLC, Salt Lake City, Utah

PURCHASE PRICE: \$2,535,198.75

INTEREST RATE: 3.3483%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper June 9, 2003; second newspaper June 10, 2003

NUMBER OF BIDS RECEIVED: 7